

## December 2022 H & R Pye's Tax Saver

I hope you have had a happy and healthy year.

As you are reading this, I am now in Bucksport Maine living with my husband John Hinckley. My office is up here as well. New address is:

Holly Pye  
H & R Pye's Tax Service  
396 Millvale Rd  
Bucksport, ME 04416

I am happy to report that Cheryl is cancer free!

I want to thank Linda Johnson and Carol Toothaker for all of their work this year not only during tax season but also working thru the end of November to get me ready to move up here.

Carol starting working here in January 2006, Cheryl started in January 2010, and Linda started in March 2011. Although there have been other employees over the years, I give these three women my greatest thanks!

For 2023 appointments, you will receive a postcard with your appointment information. Please call as soon as possible to verify or change your appointment.

I ask that you mail, overnight, email, or fax your documents **at least 1 week before your appointment**. I will call you at the beginning of the appointment just to touch base, then I will work on your return and call you with any questions and again when I have finished your return. Please be available during your whole appointment time.

I will review your documents when I receive them. If you have not included the **filled in** personal and/or specialty checkoff lists as well as the signed engagement documents I will notify you what is missing as I will not prepare your taxes until I have all the documents. Which could delay your appointment. You can go to our website [www.pyestax.com](http://www.pyestax.com) to get the documents that you need to fill out, sign and send to me.

I recommend that you look at the left side last year's tax package to see the various documents that you normally provide to me. I will determine if there is enough information to start your return and provide you with a homework list if necessary.

We strive to have no homework, but I do understand when it is delayed due to outside forces. By filling out the checklists, you are telling me how many of each type of documents you have. This is also a good way to remind yourself what you need, and to share that information with me.

**I do not want** to have to file any extensions unless an outside party delays your needed information.

For the 3<sup>rd</sup> year I am not increasing my form fees, but if you need new or different forms your final cost will be higher. Your tax package will be mailed to you for a charge of \$10 or \$15 for a large package.

**Let's save on postage!** I do not need all your donation receipts, please make a list of donations by charity – need money donations separate from nonmoney donations. This also applies to medical, rental and business receipts, I only need totals. Keep all your receipts in case you are ever audited. I recommend that you put the receipts in your tax package when you receive it.

There will be an additional \$150 charge if you delay getting documents to me before your appointment time so I have to reschedule your appointment on the day of your appointment. I really do not want to charge you more but because I will not have any staff, it is **vitaly important** for me to have all of your documents before your appointment.

If you end up with homework delaying my ability to finish your taxes by June 1<sup>st</sup>, you will incur a late filing fee of \$150.

At this time, I do not have updated tax information because of the election. Congress has been known to do whatever they want to do.

I will be continuing my investment services. I will be available all year long but with limited hours, please leave a message so I can call you back. I am taking my phone number 207-443-6183, fax number 207-443-8970 and email [hollypye@pyestax.com](mailto:hollypye@pyestax.com) with me.

I will be continuing my investment services.

I want to wish everyone a Merry Christmas and Happy New Year!



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Holly  
And  
Dividend