

**Consent to Use Information**

Due to IRS regulations, we must obtain your permission to use your tax return information for purposes other than the actual preparation of your tax return. Without your written consent, we cannot refer to your tax return, or work papers used in preparation of the return, in providing additional services after return preparation is completed.

Federal law requires this consent form be provided to you. Without your consent, unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return. You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, **we suggest that you select "Duration of statute ..."**.

( ) Duration of statute of open tax year involved ( ) One Year ( ) Other \_\_\_\_\_

Information to be disclosed:

( ) 2013 Tax Return ( ) 2012 Tax return ( ) 2011 Tax return

( ) Other information \_\_\_\_\_

**Authorization**

By signing this consent you are authorizing the Tax Preparer to use your tax information for the purpose of providing you with the following financial and investment products and services which are not related to tax preparation or representation, should you request such services. Services provided by Holly Pye include:

*Business and Tax Planning services, Personal Tax advice, including marriage, divorce, Estate Planning & Wealth Management.*

- > Life insurance products
- > Equity or fixed income securities
- > Appraisals and business valuations
- > Financial planning and sales related to Tax-Advantaged Investment Vehicles
- > Financial planning and sale related to Tax-Advantaged Retirement Plans
- > Specify \_\_\_\_\_
- > investment advice
- > Individual retirement accounts
- > Individual or Delivery Service
- > Mutual funds
- > School or University
- > Bank or Mortgage Lender

**Please rest assured that we will not solicit business from you or sell your information to any other party.**

**Release of Information/Disclosure to Third Parties**

In addition to the above, you authorize H & R Pye's to release your tax return to third parties, **upon your verbal request** . Upon receiving your request, we will confirm your identity prior to forwarding the requested information. We will not release information to a third party **without** your verbal consent or a signed release form specific to the third party request (i.e. mortgage applications).

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Taxpayer Print

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Taxpayer Signature

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Taxpayer Signature

*Holly D. G. Pye, CMA, EA*  
\_\_\_\_\_  
Tax Preparer

You understand that no tax return information will be disclosed to any person or for any purpose unless specifically authorized by you or as otherwise allowed by Federal law. If you believe your tax return information has been disclosed or used or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1.800.366.4484, or by e-mail at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).